


Program Overview
AAGIWA 2010 Annual Meeting
April 2010
Randall Jones
FGIS Deputy Administrator

USDA United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service

Outline

- National Export Initiative
- Concern Over Grain Quality
- Importer Complaints
- Market Overview
- Program Updates
- Agenda



USDA United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service

National Export Initiative



- Presidential Initiative
 - Goal: To double U.S. exports in 5 years
 - Support 2 million jobs
- Expand trade advocacy
- Enhance access to credit
- Remove trade barriers



United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service

Concern Over Grain Quality

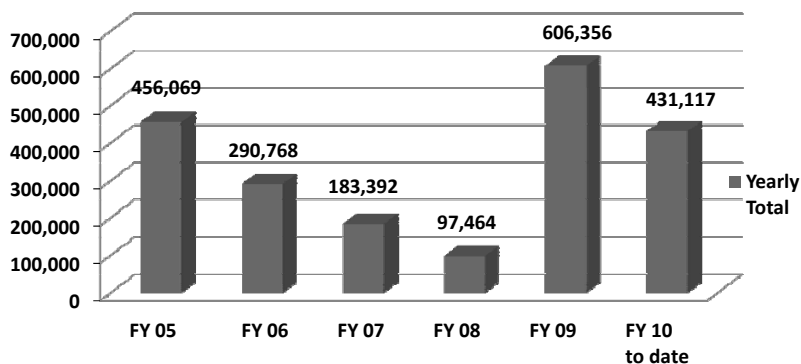
- Buyers in Asia and South America have reported complaints/concerns over U.S. grain quality
 - Corn - BCFM and DKT
 - Soybeans - treated seeds, DKT, and HT
- New concerns about mycotoxins
 - DON in corn



United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service

Importer Complaints

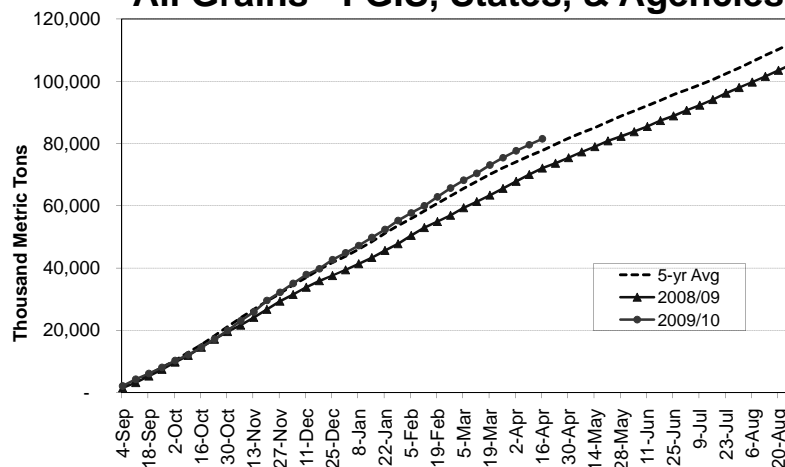
Metric Tons/Yearly Total



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview

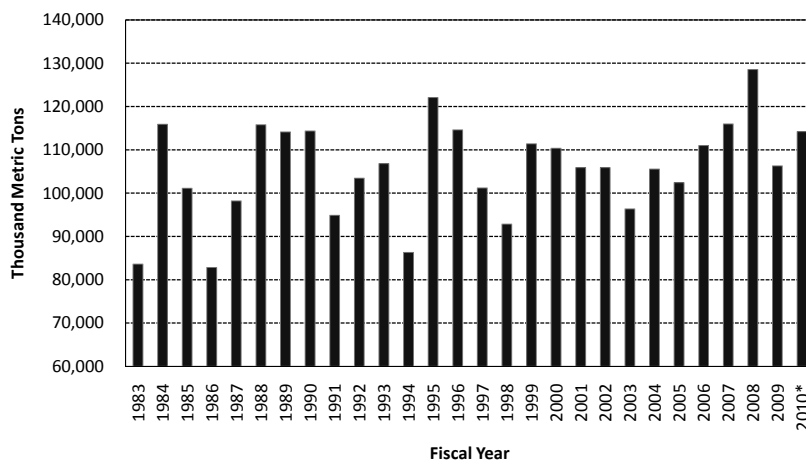
All Grains - FGIS, States, & Agencies



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

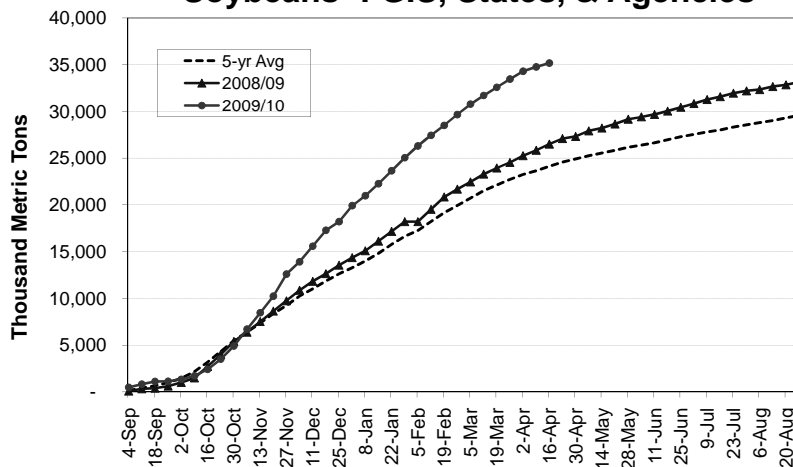
Historical Export Inspections



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

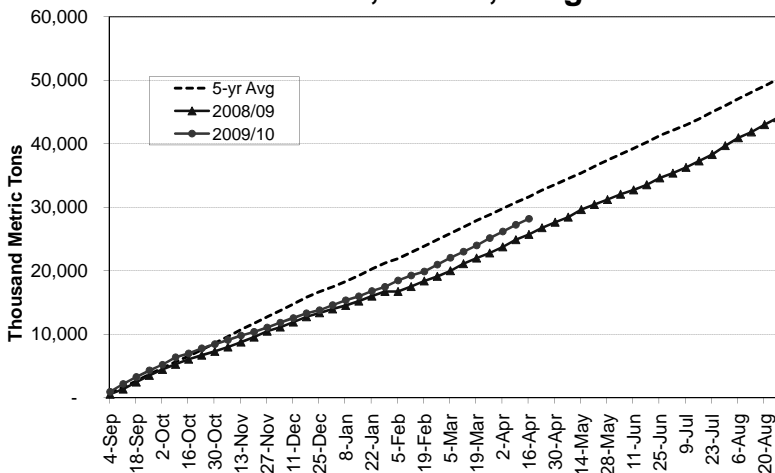
Soybeans- FGIS, States, & Agencies



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

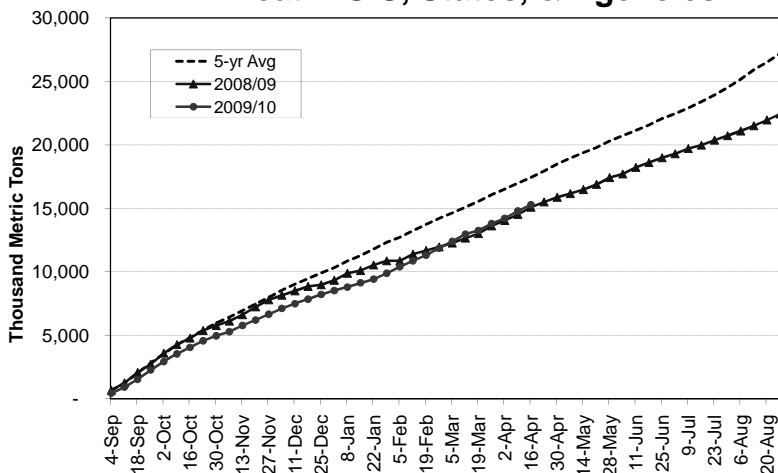
Corn- FGIS, States, & Agencies



United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

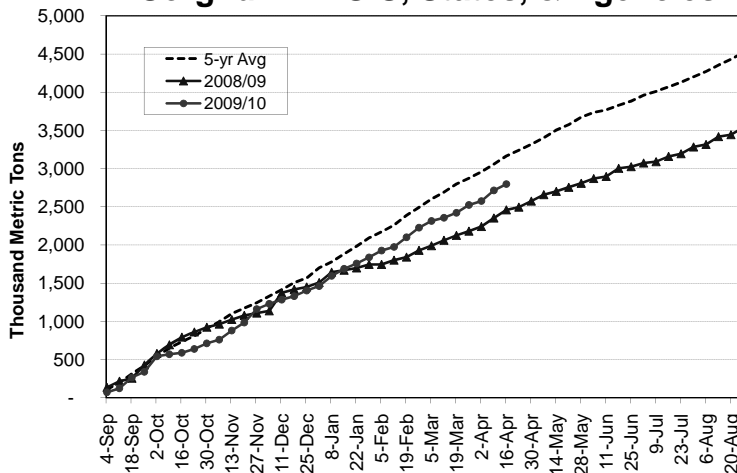
Wheat- FGIS, States, & Agencies



United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

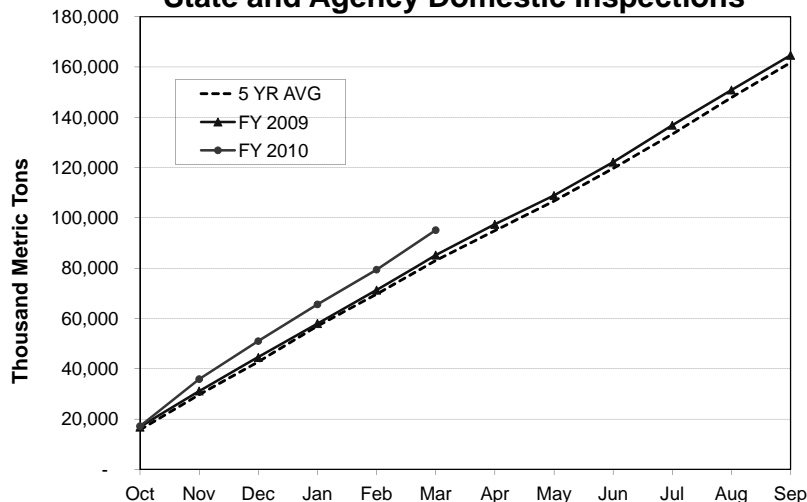
Sorghum – FGIS, States, & Agencies



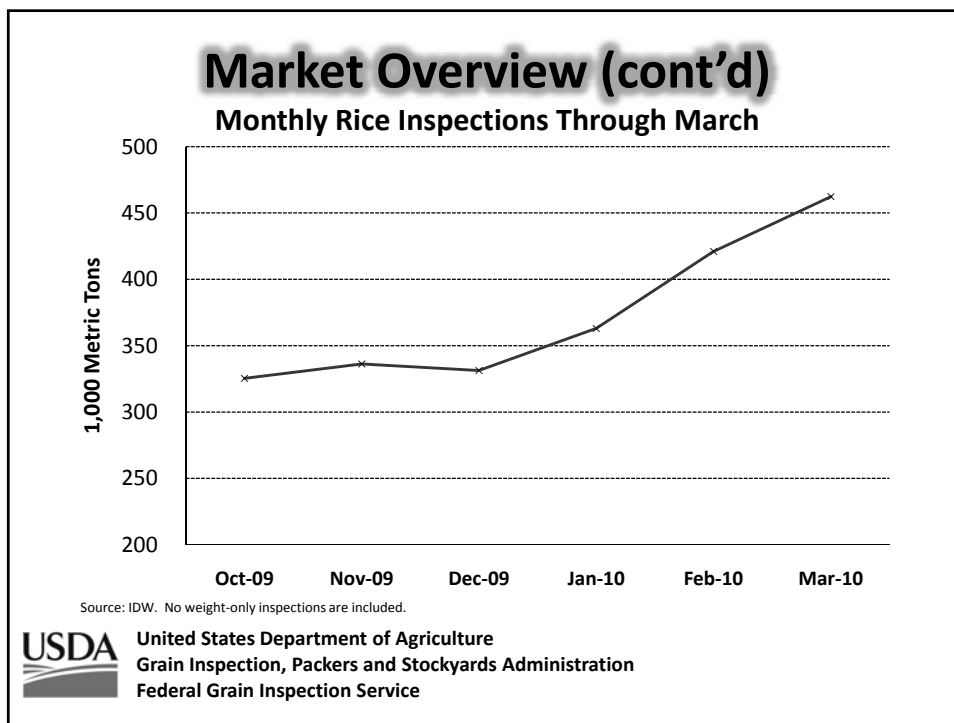
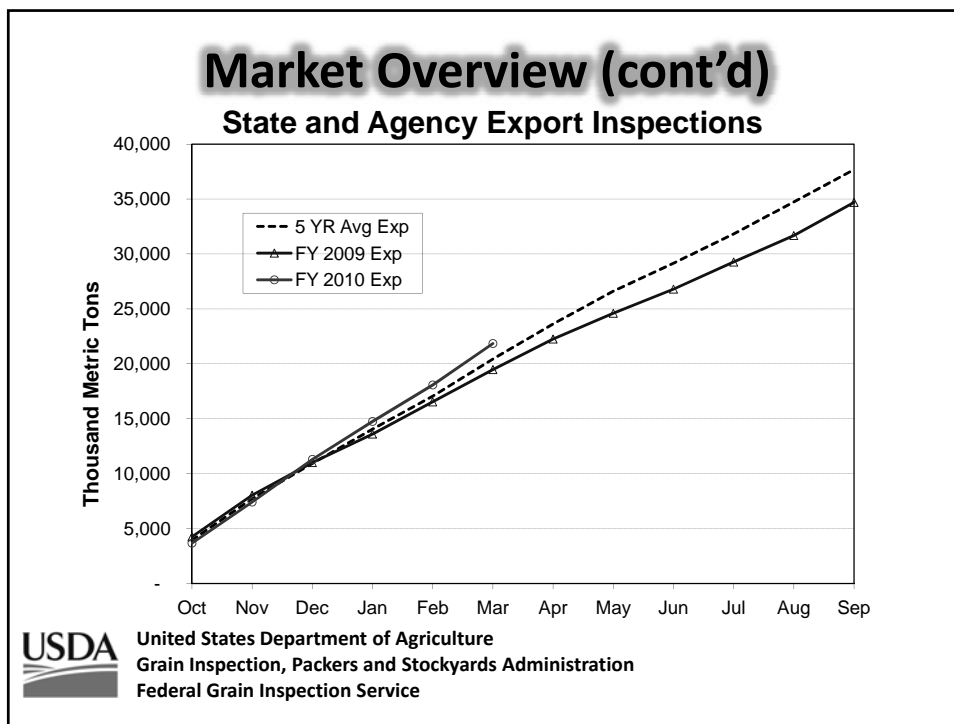
USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Market Overview (cont'd)

State and Agency Domestic Inspections



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service



Corn Soy Blend

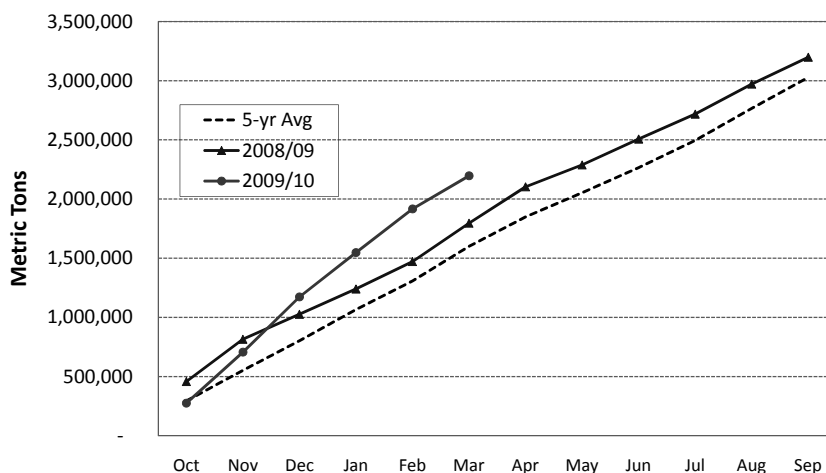
- Sampling/testing Corn Soy Blend (CSB) for the Farm Service Agency (FSA) who buys commodities for USAID. CSB is produced in IL, WI, and NE.
- GIPSA performs:
 - Quarterly sanitary/environmental testing.
 - OA's take samples and TSD conducts testing.



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Containerized Grain Inspection

Containerized Grain Inspections, Monthly



USDA United States Department of Agriculture
 Grain Inspection, Packers and Stockyards Administration
 Federal Grain Inspection Service

Rice Sheller Update

Evaluation of the Yamamoto rice sheller for possible replacement of the GrainMan rice sheller for medium grain and short grain rice in the California market (only).



GrainMain

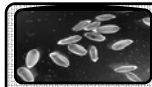


Yamamoto



United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service

Agenda



Updates from the Field Management Division



FGIS Online



National Grain Center, BAR ,and GSL



Updates from the Compliance Division



FGIS Fee Discussion



United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service



United States Department of Agriculture
Grain Inspection, Packers and Stockyards Administration
Federal Grain Inspection Service